



АДМИНИСТРАЦИЯ
ГОРОДА КРАСНОЯРСКА

Development strategy of the Big Krasnoyarsk in conditions of modernization of the economy



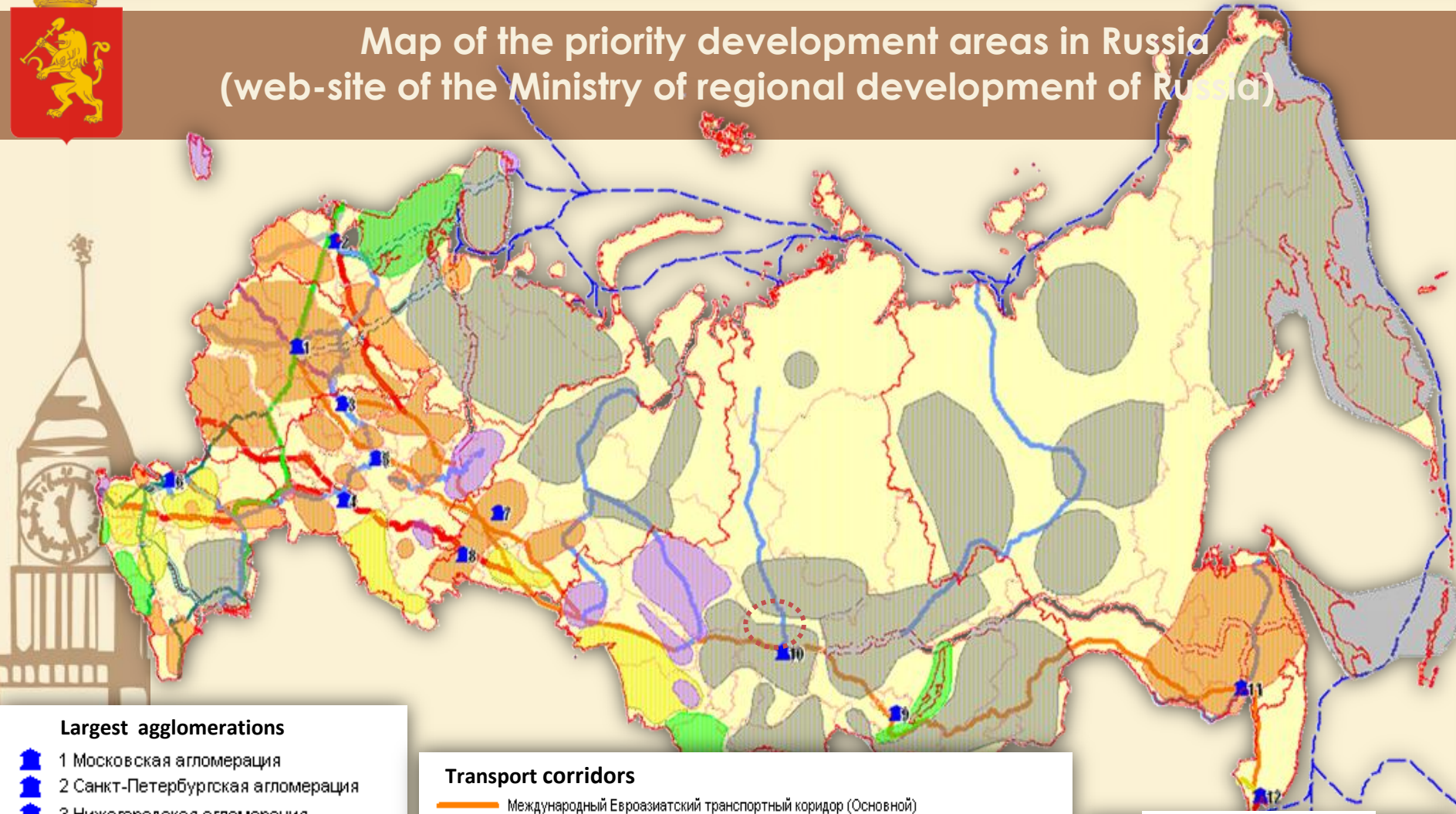
Map of the priority development areas in Russia (web-site of the Ministry of regional development of Russia)



- Largest agglomerations**
- 1 Московская агломерация
 - 2 Санкт-Петербургская агломерация
 - 3 Нижегородская агломерация
 - 4 Самарско-Тольятинская агломерация
 - 5 Казанская агломерация
 - 6 Ростовская агломерация
 - 7 Екатеринбургская агломерация
 - 8 Челябинская агломерация
 - 9 Иркутская агломерация
 - 10 Красноярская агломерация
 - 11 Хабаровская агломерация
 - 12 Владивостокская агломерация

- Transport corridors**
- Международный Евразийский транспортный коридор (Основной)
 - Панъевропейский коридор. Существующий.
 - Международный Евразийский транспортный коридор Транссиб (перспектива на 2010 г.)
 - Международные Евразийские транспортные коридоры Транссиб (Ответвление)
 - Международный Евразийский транспортный коридор Север-Юг (Перспектива на 2010 г.)
 - Панъевропейский коридор (Существующий) Основной
 - Международн Евразийский транспортный коридор. Приморье-1
 - Международный Евразийский транспортный коридор Север-Юг
 - Внутренние водные пути
 - Железнодорожный маршрут (Ответвление)
 - Северный морской путь

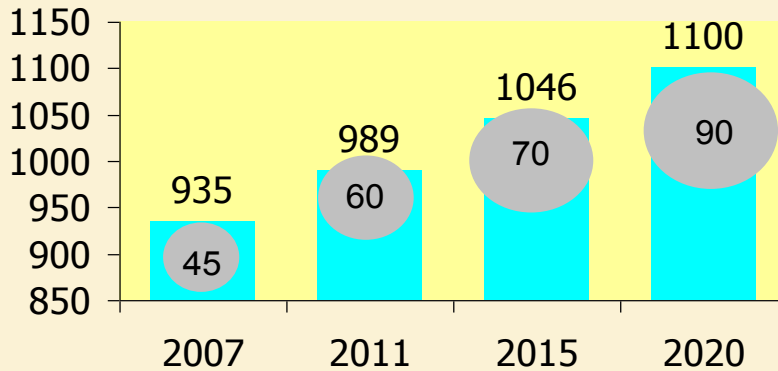
- Area category**
- Agricultural sector
 - Extraction of natural resources
 - Tourism and recreation
 - New economy
 - Manufacturing activities





Demography by 2020

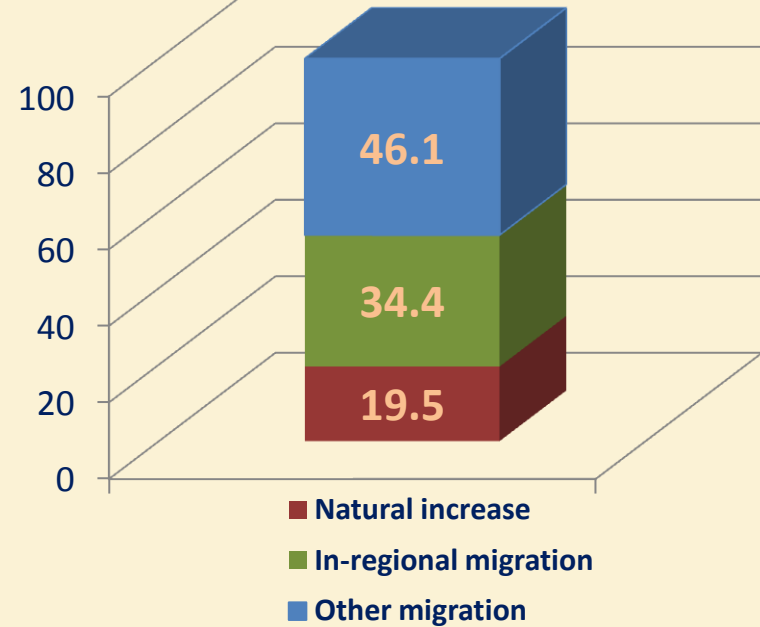
thous. ppl.



■ Population of the Agglomeration core

● Commuting in the Agglomeration core

Structure of population growth, %



■ Natural increase

■ In-regional migration

■ Other migration



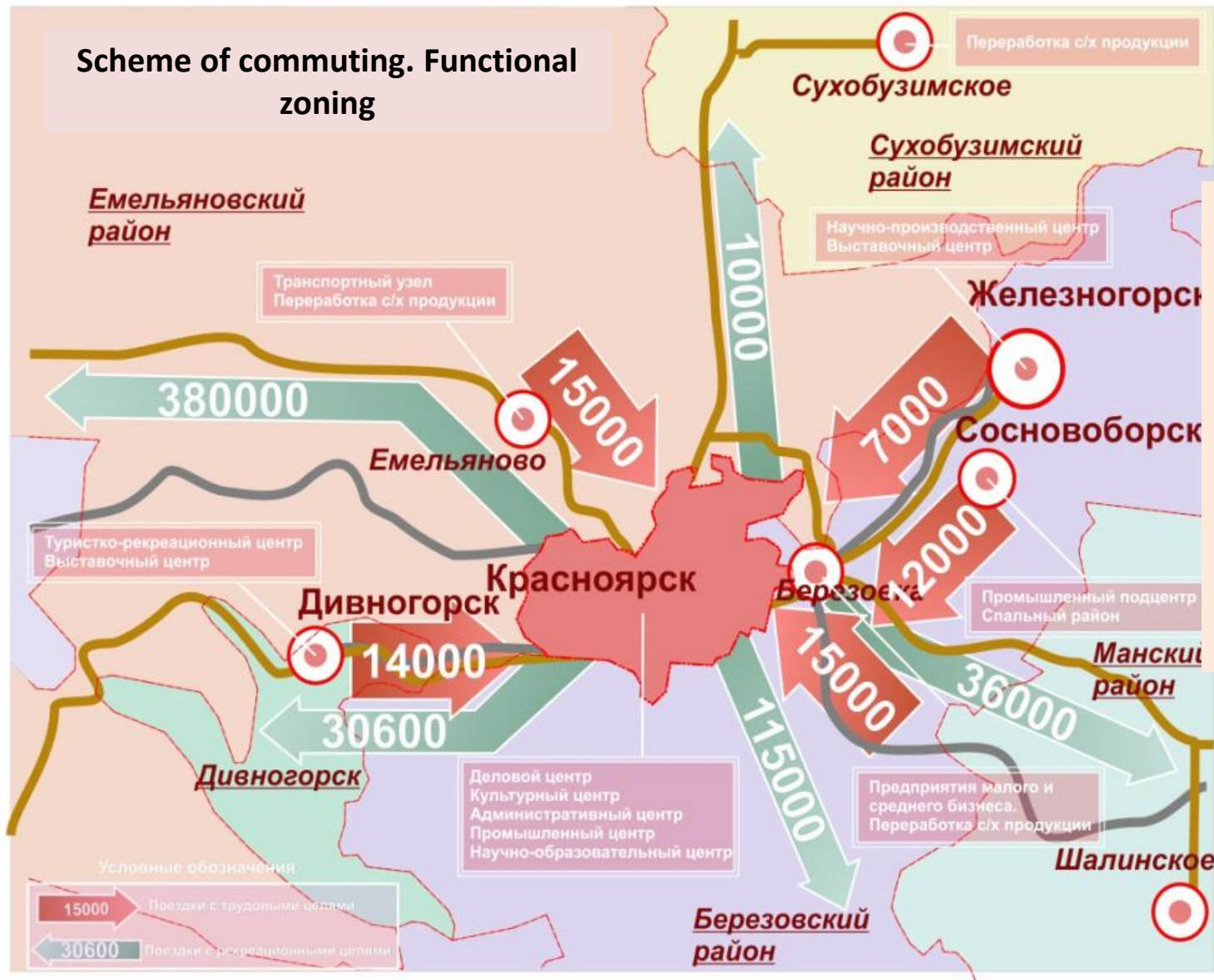
The Krasnoyarsk Agglomeration in 2020 – 1500 thous. ppl. (“change the business” scenario)

The Krasnoyarsk Agglomeration in 2020 – 1300 thous. ppl. (“business as usual” scenario)



Preconditions to agglomeration – substantial commuting

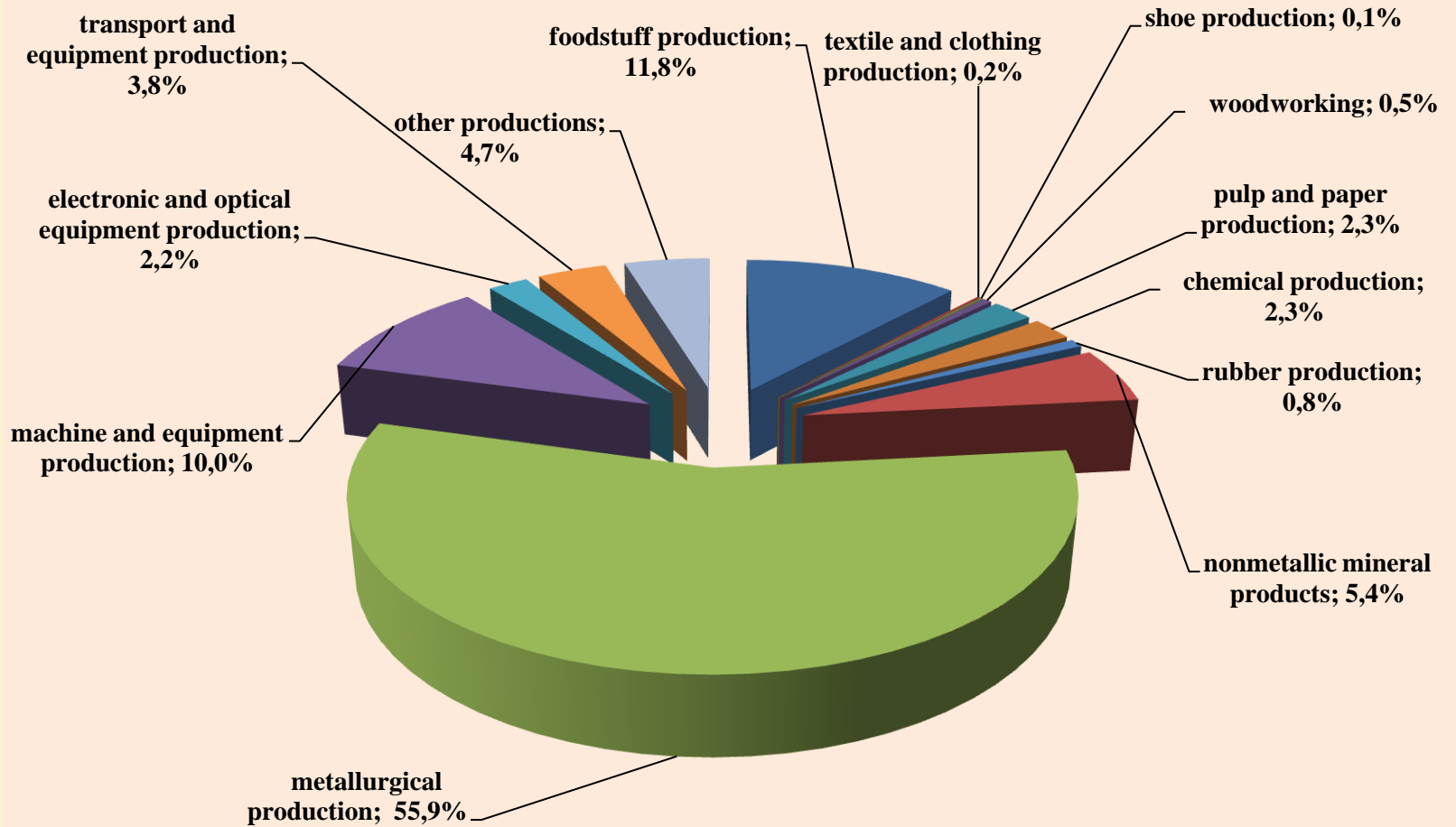
Scheme of commuting. Functional zoning



Commuting from neighboring areas to the core of the Agglomeration: 2010 – 61.5 thous.ppl. to be increased by 2020 up to 90.0 thous.ppl.



Structure of manufacturing by type of economic activity in 2011, %



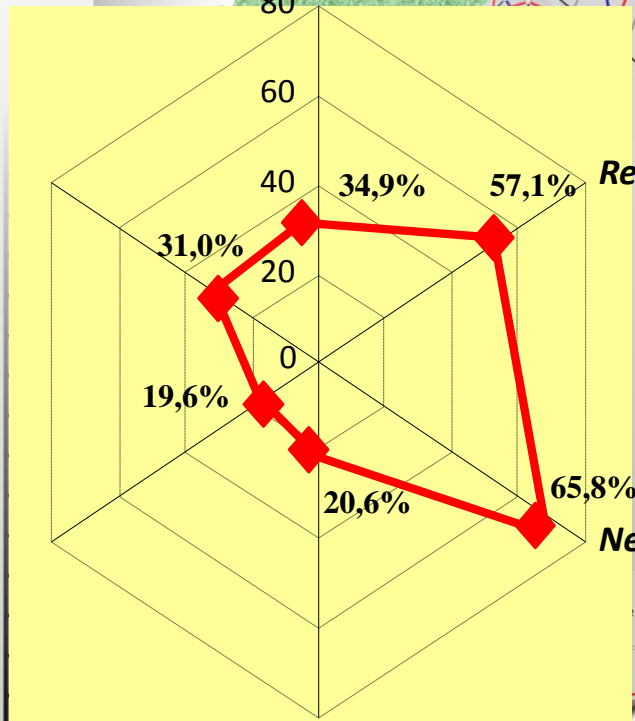


Share of Krasnoyarsk in indicators of the Krasnoyarsk Krai in 2011

Number of employed in the economy

Products shipped (CDE)

Resident population



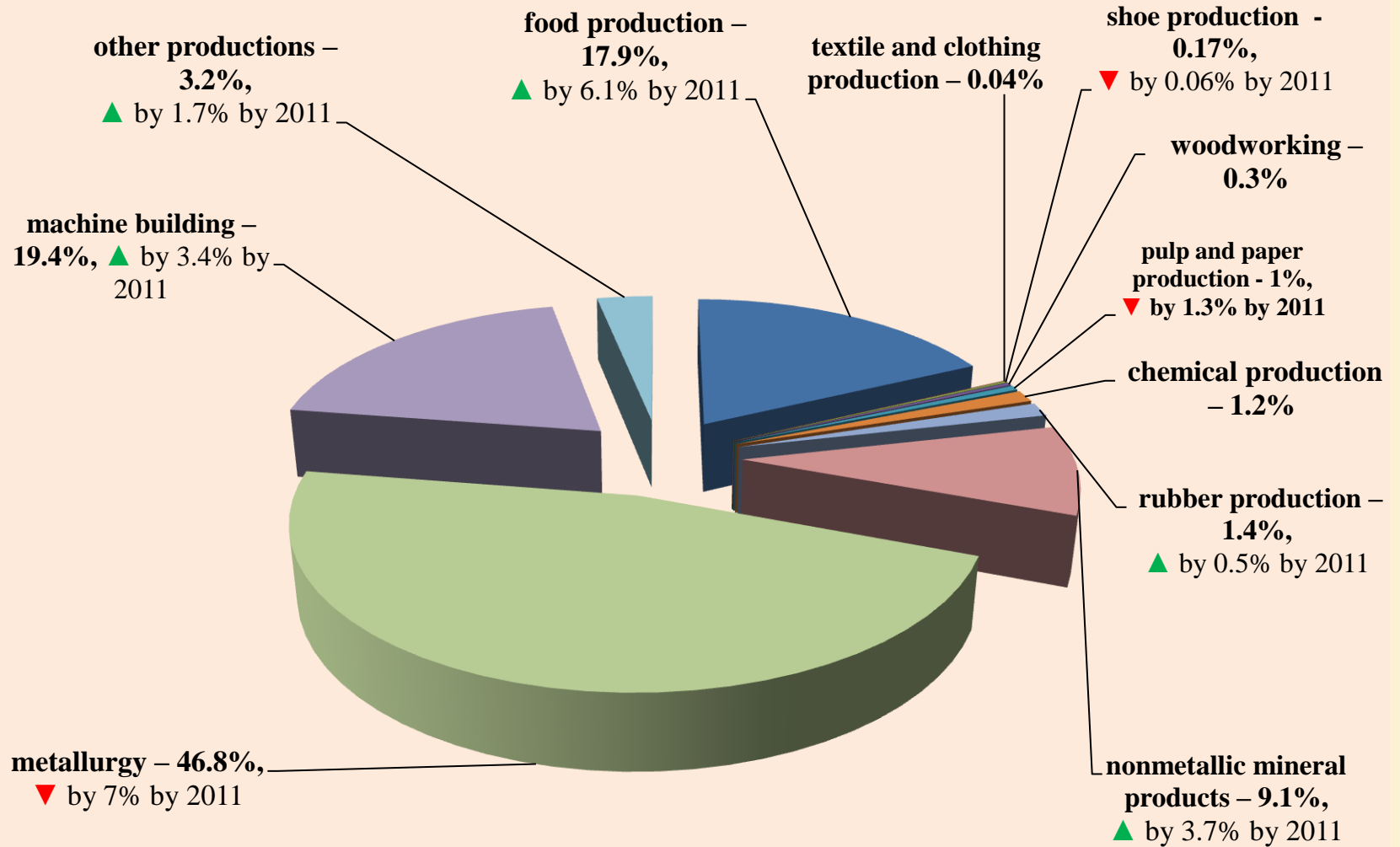
Investment in fixed capital

Retail trade turnover

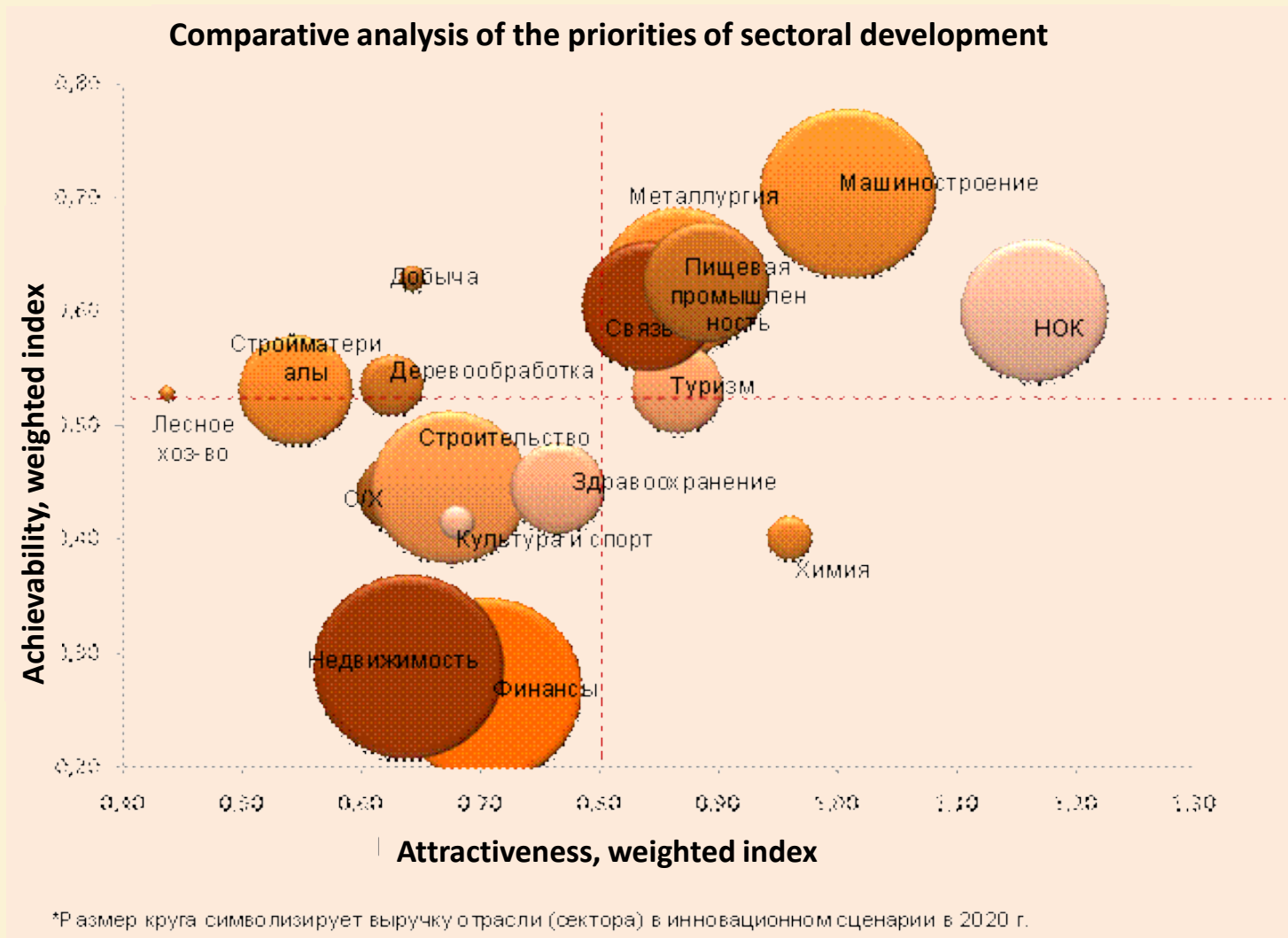
New housing



Structure of manufacturing by type of economic activity in 2020 (large and medium entities)

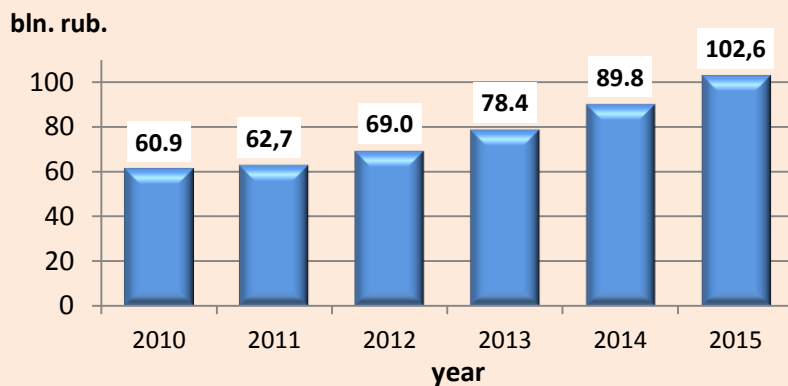


Priorities of sectoral development



Dynamic of fixed capital investments

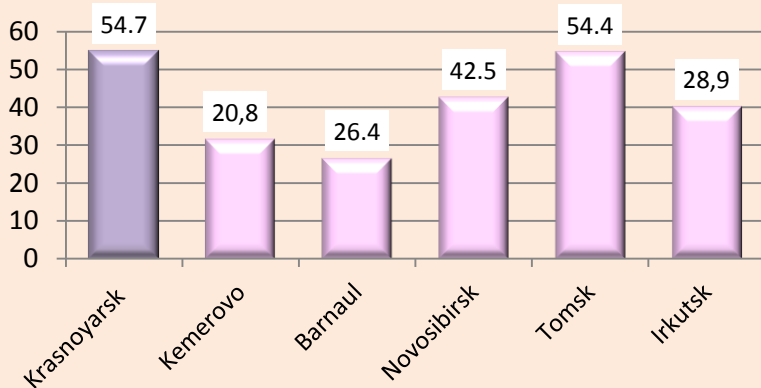
Investments in fixed capital in Krasnoyarsk, bln. rub.



Investments in fixed capital in the Agglomeration area, bln. rub.



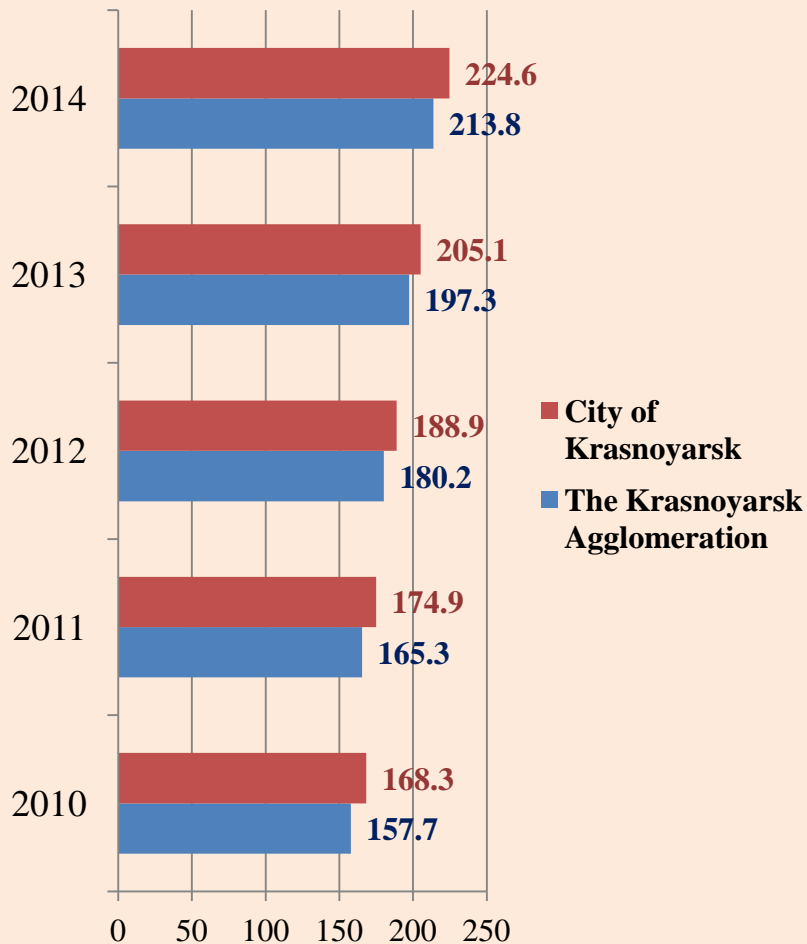
Investments in fixed capital by large and medium entities per capita in 2011, thous. rub.



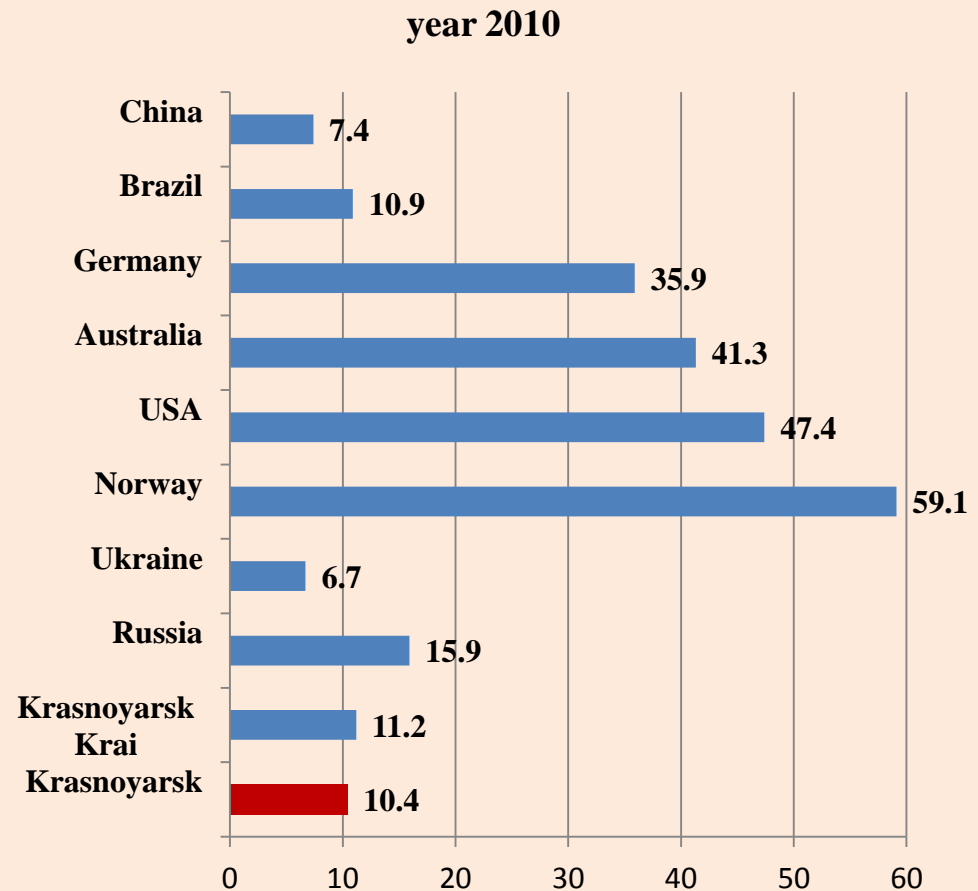


Analysis of the gross value added indicators

per capita (thous. RUR)



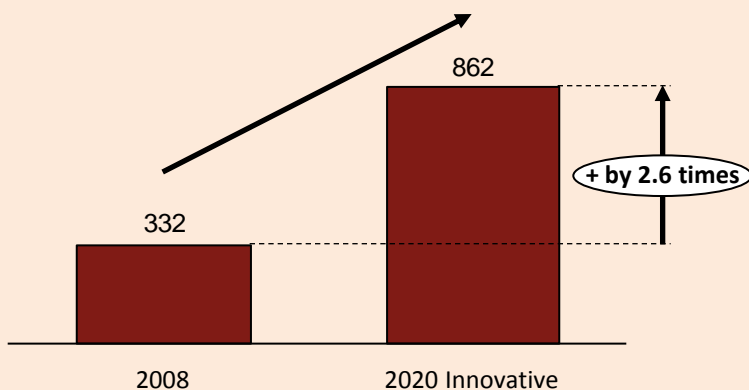
per one person employed (thous. USD)



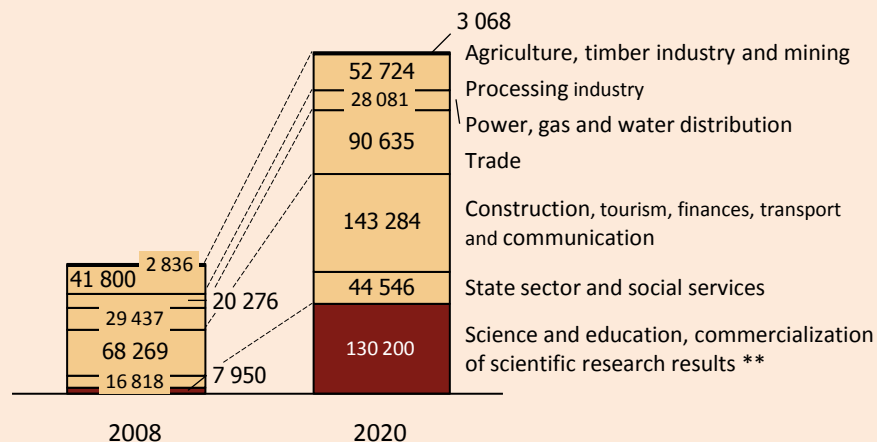


Successful implementation of the chosen strategy will result in economic diversification and growth and, together with a rise in labor productivity, will lead to growth of household income

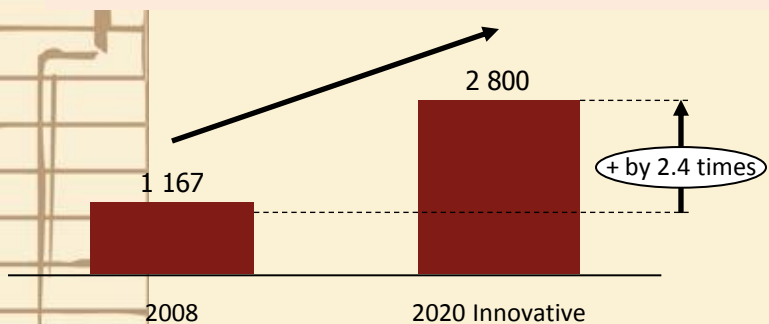
GRP of the Krasnoyarsk Agglomeration in prices of 2008, bln. rub.



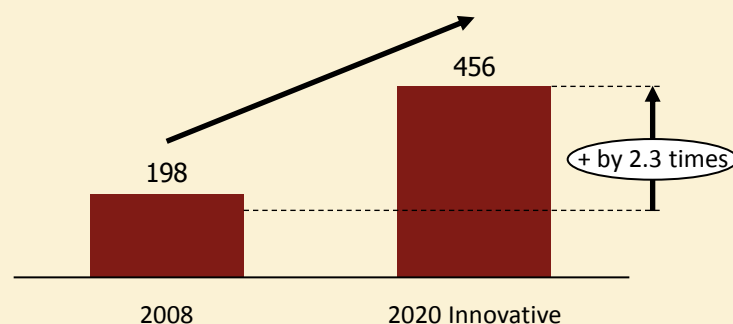
Structure of economy of the Krasnoyarsk Agglomeration*, mln. rub. In prices of 2008.



Productivity of enterprises and organizations in prices of 2008, thous. rub. Annually per person employed



Level of per capita income in prices of 2008, thous. rub. per year

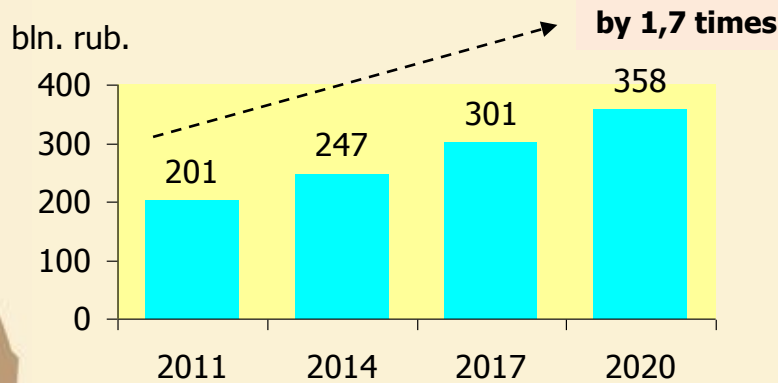


* – assessment of GRP without PE; ** - benefit of commercialization of scientific research results was calculated on the basis of international data about multiplicative effect of R&D sector development (innovation sphere)

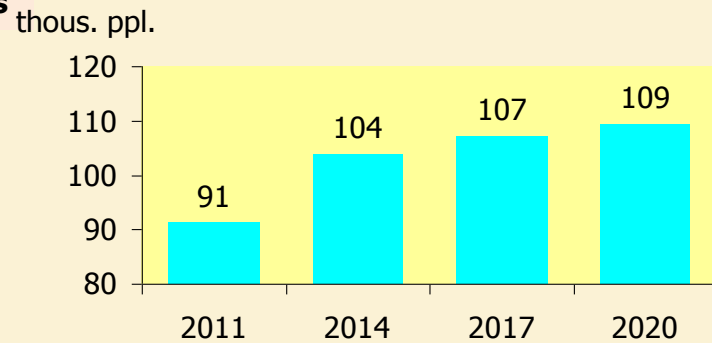


Increase of basic indicators due to industrial capacity utilization

Shipping volume C D E



Average number of employees C D E



Priority clusters

Metallurgy

Machine building

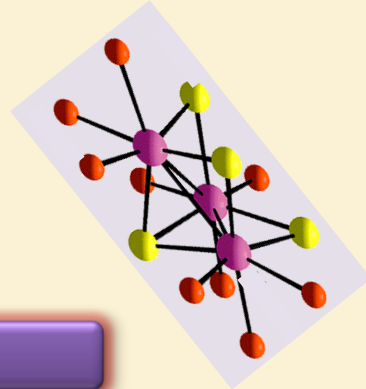
Building industry

Food industry

Power industry

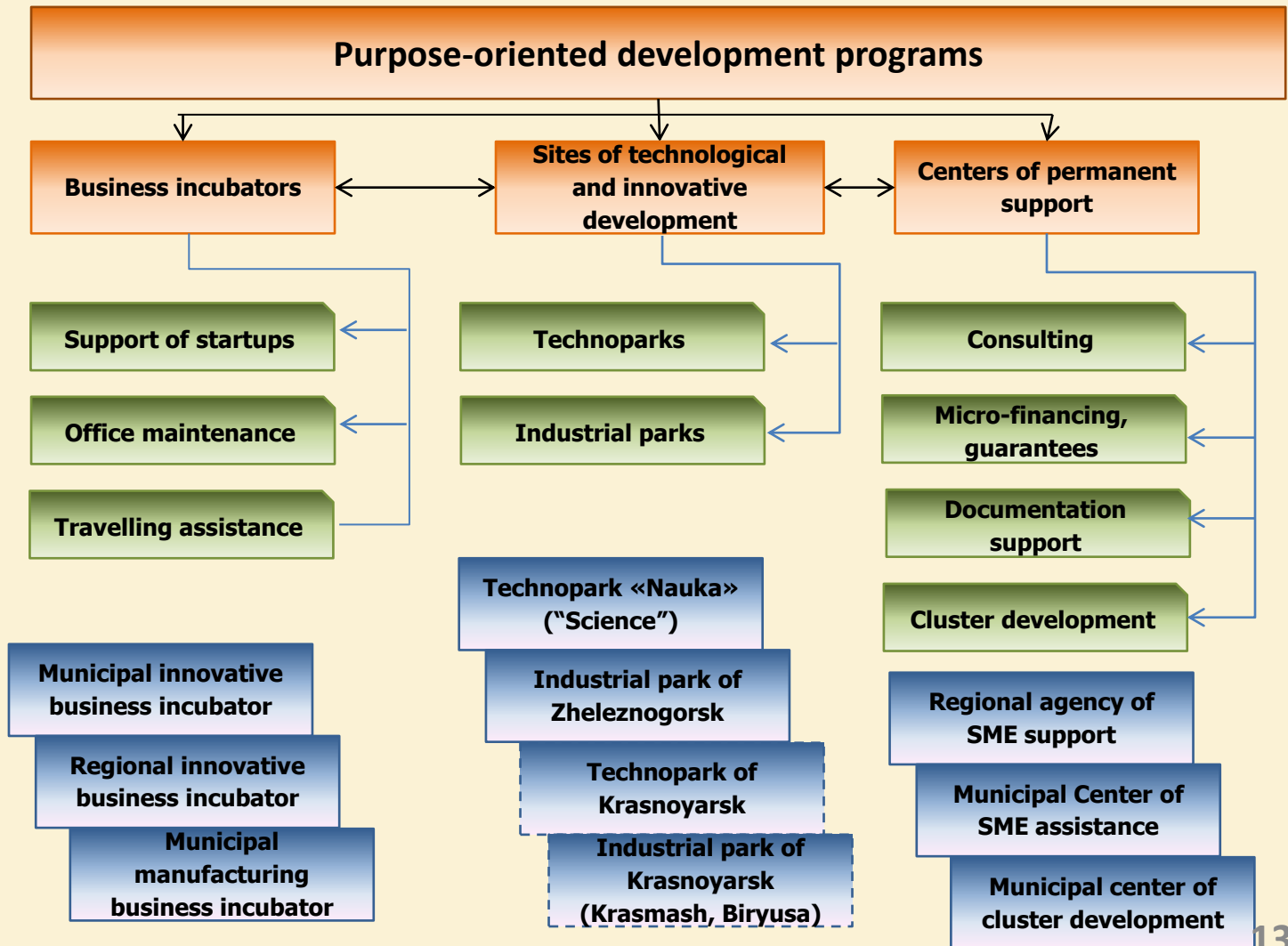
Timber industry

Cluster of services



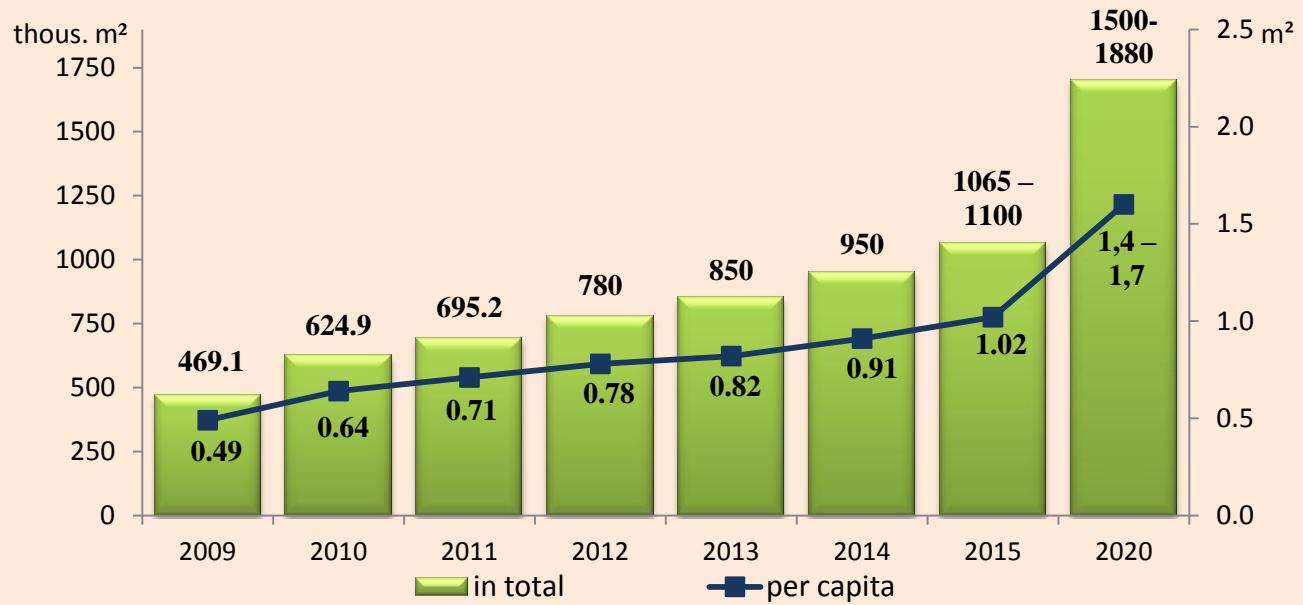


Infrastructure to support business in the Agglomeration



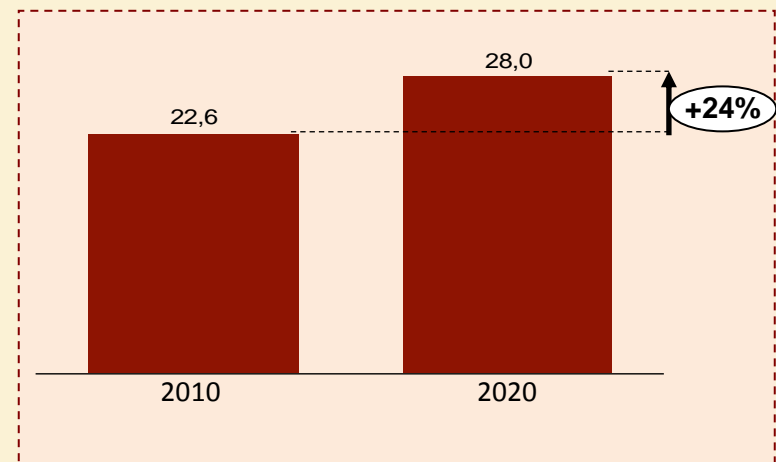


Trends of residential houses commissioning in the Krasnoyarsk Agglomeration



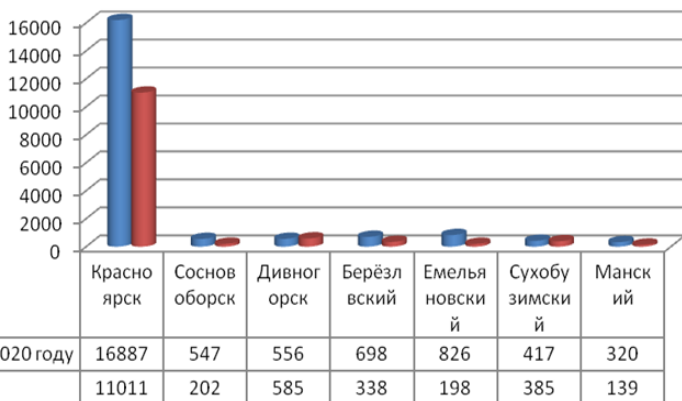
Housing situation in the Krasnoyarsk Agglomeration

To reach the level of quality housing for population up to 28 sq.m. per person

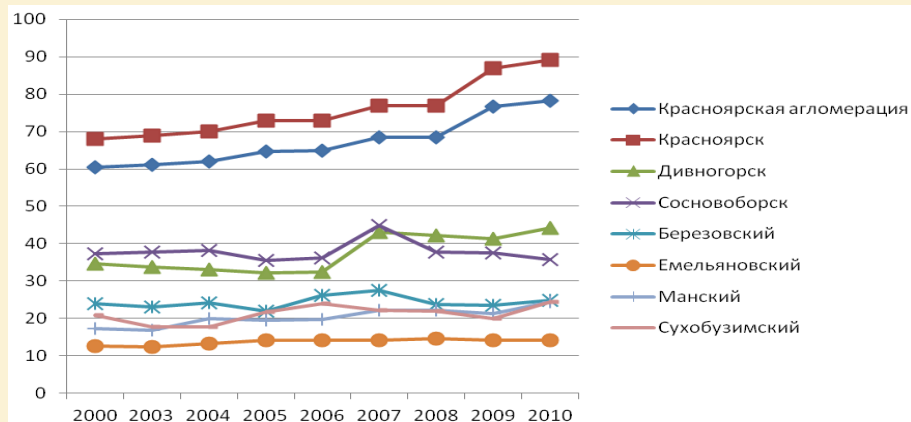




Number of hospital beds in territories of the Krasnoyarsk Agglomeration



Number of physicians per 10 000 residents



Investment projects in the field of health protection and sports, which are implemented at the territory of the Krasnoyarsk Agglomeration

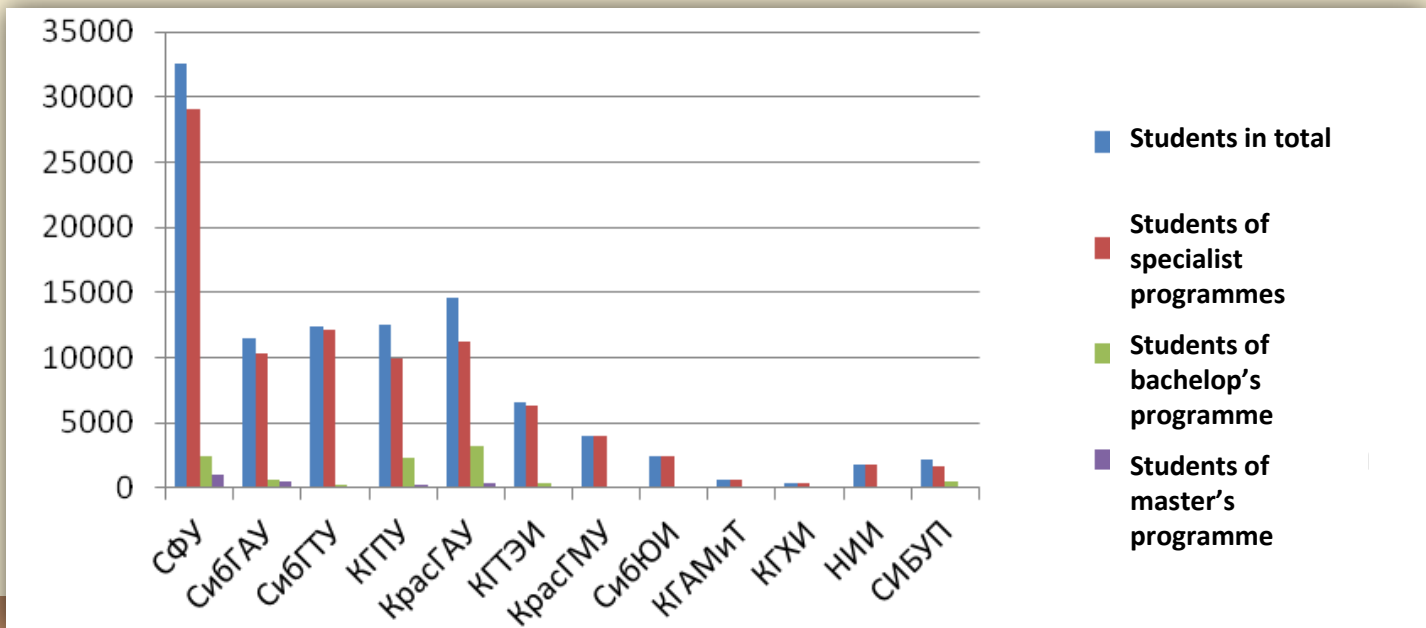
№	Name of project	Period of implementation	Investments, mln. rub.
1	Reconstruction and expansion of the Krasnoyarsk regional oncologic dispensary in Krasnoyarsk	2005-2012	2250,00
2	Construction of the ice stadium in Krasnoyarsk with a capacity of 2500-3000 spectators	2006-2011	3041,20
3	Re-equipment of the Municipal Enterprise «Left-bank School Food Combine №38»	2011-2014	539, 81
3	Park of Health in the center of megapolis	2007-2020	180,22
4	Sports and health	2011-2015	25,00
5	Healthy nutrition		3,00
6	The Krasnoyarsk biomedical cluster: new technologies of the translational medicine	2010-2020	600,00
7	Physical and sports center with pool and gym in Sosnovoborsk	2008-2014	245,54



Volumetric-spatial solution of the Siberian Federal University area



Number and composition of students of the state universities of the KA, 2009, ppl.



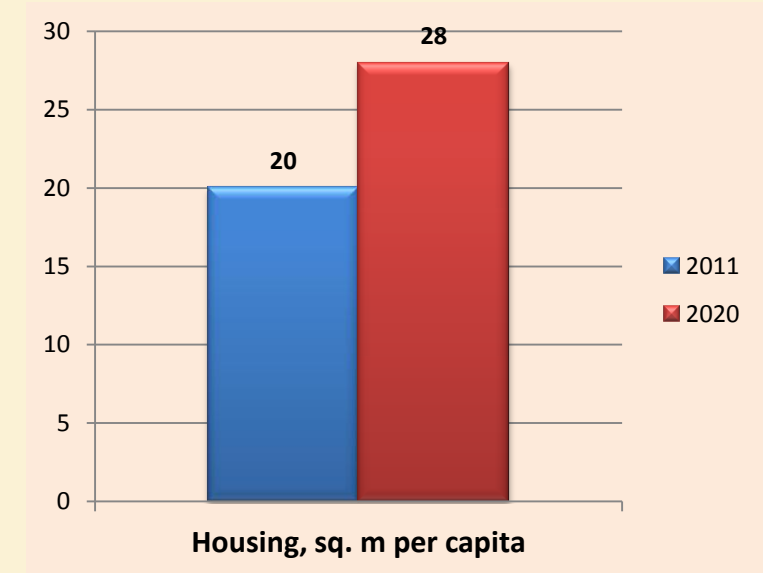
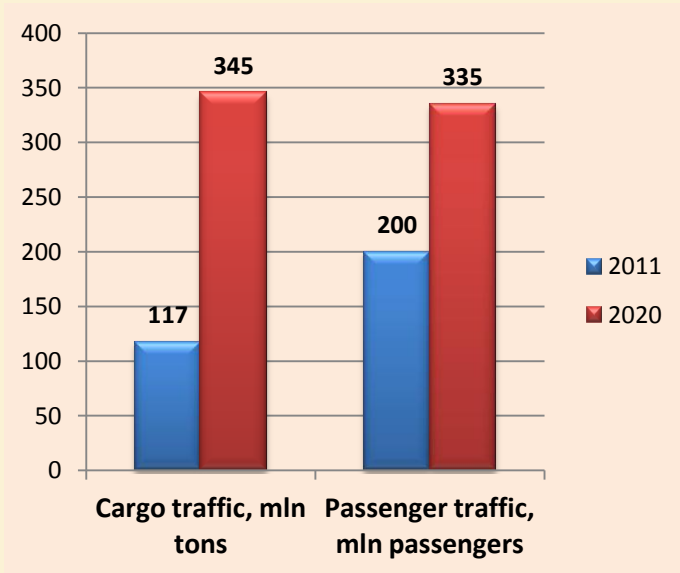
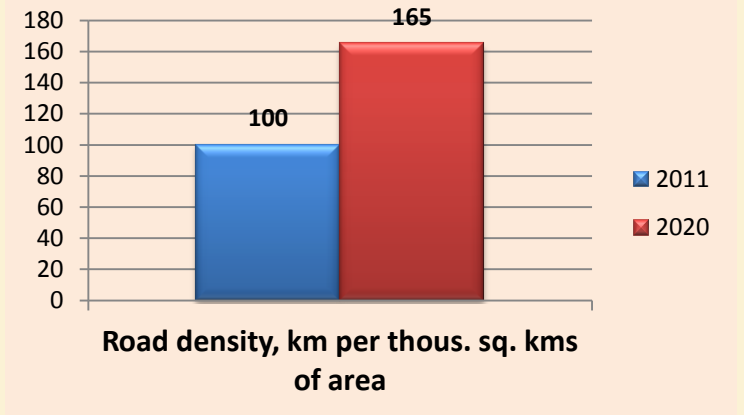
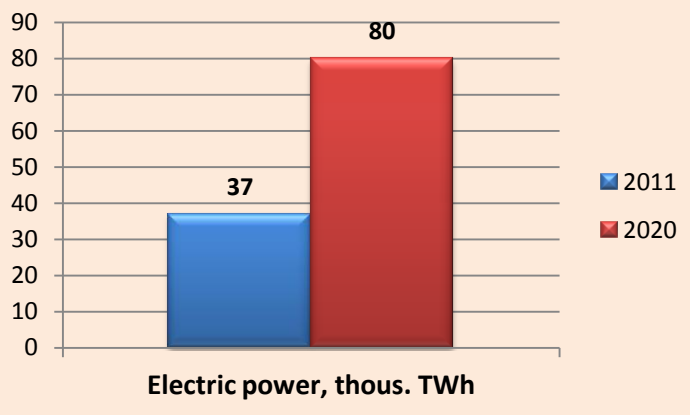


Universiade as a factor of the Agglomeration development





Targets of development. Infrastructure





Thank you for your attention!

